

AUGUST 30 – 31

9:00am to 3:00pm

Infrastructure & Project Finance (On-line)

Brought to you by popular demand, this 2-day masterclass in Project/Infrastructure finance aims to explain the background and uses for this type of specialized financing technique as one of the mechanisms of the capital markets to provide finance to large scale projects, learning more about the players, the structures, risks and mitigants, and the various sources of finance available in the needs spaces including Telecoms, Transport, Agribusiness, Mining, Roads/Highways, Power, Oil & Gas, Housing, Water etc.

Day 1 The Fundamentals of Infrastructure & Project Finance

1. Defining project finance as a debt financing technique;
2. Analyzing its structure and characteristics – All the moving parts;
3. Differentiating project finance from other forms of debt finance;
4. Reasons, advantages & disadvantages of undertaking a project financing option;
5. Different forms of project financing;
6. Risk Identification, Allocation, Mitigation, and Ratings;
7. Requirements to create a balanced project risk allocation;
8. Project Contractual Structure and Project Documentation;
9. Legal and Regulatory Framework;
10. Introduction to project documentation;
11. Key contractual agreements;
12. CASE STUDY: Toll road/High/Expressway

Day 2 Infrastructure & Project Finance In Action

1. Sources of debt and equity finance;
2. Political risk and the sources of political risk insurance;
3. Project Development and Management;
4. Structuring long term project loans to fit the project's risk profile;
5. Sponsors role in project development – Competitive bidding etc.;
6. Traditional Sources of Project Finance;
7. Public lending sources;
8. Domestic and International banks;
9. Capital Markets and Equity Investors;
10. Project Financial Analysis and Modeling for bankability – Project Cash flow analysis;
11. Project loan structuring and project finance documentation;
12. CASE STUDY: Power Plant & Gas Pipeline

Training is open to all interested stakeholders in the industry: Asset Owners, Investment Bankers, Investment Advisers & Managers, Analysts and Regulators, etc.

Course Fee: NGN145,000.00 (Inclusive of Taxes)

Contact: 08185123444

Please NOTE: Link to Zoon Training Room will be sent to registered delegates 24 hours before start time.

This Course is also available on demand and in-person subject to further terms and conditions.