

March 29-30

9:00am to 3:00pm

Mutual Funds Investment and Administration (On-line)

These, apart from the high benefits of diversification and professional management they offer, have become one of the most famous and appropriate ways to invest. Mutual funds however come in various types and with diverse technical conditionalities requiring adequate interpretation for investors' full understanding and informed decision making. To this and other important ends, retail investors especially continue to get the attention of regulation for appropriate protection whilst product vendors continue to innovate in the competitive efforts toward outperformance. This training will look at the collective investment schemes industry with the objective of unravelling the grey areas and in the interest of overall market development.

Day 1

1. Introduction: Mutual Funds;
2. Types of pooled investment funds;
3. Index versus Actively Managed funds – Attractions & Distractions;
4. Price (NAV) determination and Fees dynamics;
5. Mutual Fund Performance reporting – What Investors and All Stakeholders should know.

Day 2

1. Mutual Funds Administration;
2. Statutory and Specific Marketing Materials;
3. Challenges and suggested solutions in Mutual Fund Investing
4. An introduction to Hedge Funds;
5. Mutual and Hedge Funds Compared.

Please NOTE: Link to Zoon Training Room will be sent to registered delegates 24 hours before start time. This Course is also available on demand and in-person subject to further terms and conditions.

Training is open to all interested stakeholders in the industry: Asset Owners, Investment Advisers & Managers, Analysts and Regulators, etc.

Course Fee: NGN97,000.00 (inclusive of Taxes)

Contact: +23418185123444