

2022 TRAINING



FEBRUARY 24-25

9:00am to 3:00pm

Investment Performance Evaluation (On-line)

Apart from being a passion for us at KingsThrones Limited, Investment Performance Evaluation is core to our professional services in the money management industry. We continue to propagate the significant essence of standards and standardization in portfolio performance presentations from the basics of calculation to the intricacies of reporting. We cannot overemphasize the importance of performance measurement in industry growth and advancement especially in the age of the rise of complex financial instruments. We will be making a conceptual assessment of the current GIPS Standards (2020) in the justification for this proposition.

Day 1

1. Introduction: Investment Performance Evaluation;
2. Performance Measurement – returns and risk measurements;
3. Performance Attribution – sources of outperformance;
4. Performance Appraisal – identifying alpha from noise;
5. Performance Presentation – Performance presentation standards.

Day 2

1. Manager Selection – research and due diligence;
2. Benchmarks: Uses, Types, Strategies and Selection;
3. Analysis – Investment Philosophies and the quest for alpha;
4. Implications for portfolio management and product innovation;
5. Overview of the 2020 GIPS Standards in relation to Nigeria's market.

Training is open to all interested stakeholders in the industry: Asset Owners, Investment Advisers & Managers, Analysts and Regulators, etc.

Course Fee: NGN50,000.00 (inclusive of Taxes)

Register Here: https://www.kingsthrong.com/course-registration/KT_16094133605fedb2f08b3ef

Please NOTE: Link to Zoon Training Room will be sent to registered delegates 24 hours before start time.

This Course is also available on demand and in-person subject to further terms and conditions.