

2021 TRAINING



DECEMBER 16-17

9:00am to 3:00pm

Wealth Management (On-line)

Closing the year with a pragmatic outlook for the New one. We spend the last 2 days of training in the year looking at the holistic function of the money manager in the broader area of Comprehensive Financial Planning and Client Retention Strategies. Is it true that only very rich people require the services of a wealth manager? What is wealth management to start with, and who is a wealth manager? The training provides very detailed approaches to managing the client in whole and the specific strategies involved in contemporary asset management on a broader plane.

Day 1

1. Wealth Management: A Different Paradigm;
2. The Integrated Wealth Planning Process;
3. Investor Psychology and Behavioural Finance;
4. The Opportunities and The Issues in Wealth Management;
5. Taxes, Trusts and Estate Structures.

Day 2

1. Strategic Asset Allocations;
2. Multiple Asset Locations;
3. Alternative Assets and Roles in Wealth Planning;
4. Multi-Manager Strategies;
5. Supervision and Monitoring.

Training is open to all interested stakeholders in the industry: Asset Owners, Investment Advisers & Managers, Analysts and Regulators, etc.

Course Fee: NGN50,000.00 (inclusive of Taxes)

Register Here: https://kingsthrong.com/course-registration/KT_162548776760e2f9972d778

Please NOTE: Link to Zoon Training Room will be sent to registered delegates 24 hours before start time.

This Course is also available on demand and in-person subject to further terms and conditions.