

2021 TRAINING



JUNE 28-29

9:00am to 3:00pm

Mastery of Bonds & Fixed Income Securities (On-line)

A deep dive into both the basics and more pragmatic approaches to bonds investing. Two days to look at the fundamentals of fixed income securities, issuance, trading and its place in portfolio management strategies. The objective is to equip participants with the relevant skills and solutions on product innovation, how market-wide improvements can be achieved through the development and deployment of various types of instruments available therein, including latest product types in the ESG space.

Day 1

1. The Fixed Income securities ecosystem;
2. Analysis: Understanding inflation, interest rates, monetary policies and the level factor;
3. Term structure of interest rates – spot and YTM yield curves;
4. Bond Valuations, P-Y analytics and the basic rules of investing/trading;
5. Sustainable investing and specialized bonds.

Day 2

1. Bond portfolio management strategies;
 - a. Active management strategies
 - i. Credit analysis
 - ii. Bond swaps
 - iii. Yield spread analysis
 - iv. Interest rate anticipation
 - v. Valuation analysis
 - vi. Portfolio immunization.
 - b. Passive management strategies
 - i. Buy-and-hold
 - ii. Indexing
 - c. Other management strategies
 - i. Horizon matching
 - ii. Dedicated portfolio, exact cash match
 - iii. Dedicated portfolio, optimal cash match and reinvestments.

Training is open to all interested stakeholders in the industry: Asset Owners, Investment Advisers & Managers, Analysts and Regulators, etc.

Course Fee: NGN50,000.00 (inclusive of Taxes)

Register Here: https://kingsthronesng.com/course-registration/KT_16094134335fedb339d6c96

Please NOTE: Link to Zoon Training Room will be sent to registered delegates 24 hours before start time.

This Course is also available on demand and in-person subject to further terms and conditions.