

2021 TRAINING



APRIL 27-28

9:00am to 3:00pm

Investment Performance Evaluation (On-line)

Two days of hands-on exercises to explore the full spectrum of the building blocks of this critical feedback phase in the portfolio management process. Delegates will master both the deep principles and everyday practice of interpreting investment outcomes for improved decision making within and without the firm. IPE is that powerful feedback mechanism for that professional firm.

Day 1

1. Introduction: Investment Performance Evaluation;
2. Performance Measurement – returns and risk measurements;
3. Performance Attribution – sources of outperformance;
4. Performance Appraisal – identifying alpha from noise;
5. Performance Presentation – Performance presentation standards.

Day 2

1. Manager Selection – research and due diligence;
2. Benchmark uses, types, strategies and selection;
3. Analysis – Investment Philosophies and the quest for alpha;
4. Implications for portfolio management and product innovation.

Training is open to all interested stakeholders in the industry: Asset Owners, Investment Advisers & Managers, Analysts and Regulators, etc.

Course Fee: NGN50,000.00 (inclusive of Taxes)

Register Here: https://kingsthrong.com/course-registration/KT_16094133055fedb2b9e13e2

Please NOTE: Link to Zoon Training Room will be sent to registered delegates 24 hours before start time.

This Course is also available on demand and in-person subject to further terms and conditions.